

# Statement of Assets and Liabilities

## I. Personal Information

Full Legal Name  AKA if applicable

Date of Birth  S. I. N.  Marital Status

Spouse's First Name and Initial  Last Name

Address  Postal Code

Number of dependents (including spouse)

### References (Relatives or close friends)

1) Name  Address  Postal Code

1) Name  Address  Postal Code

## II. Employment and household income

Are you  Full time  Part time  Self-employed  Unemployed

Present occupation  Name of employer or business

Address  Postal Code

How many years there?  Annual Income

Spouse's occupation  Name of employer or business

Address  Postal Code

How many years there?  Annual Income

Other income source(s)

Amount(s)

Name of your accountant  Address

Postal Code  Telephone number

## III. Assets

Do you  Own your home  Have joint ownership  Rent Year purchased  Estimated value

Vehicle 1 Year  Make  Model  Estimated value

Vehicle 2 Year  Make  Model  Estimated value

Other assets: RRSPs, bonds, PID for any	<input type="text"/>	Estimated value	<input type="text"/>
Real Estate, including the Latest BC Assessment Notice		Estimated value	<input type="text"/>
		Estimated value	<input type="text"/>
Personal savings and available cash	<input type="text"/>	Estimated value	<input type="text"/>
		Estimated value	<input type="text"/>

## IV. Financial dealings

Use a separate page for details if space is insufficient in any area. List addresses of properties separately.

Where do you bank?	<input type="text"/>	How long have you banked there?	<input type="text"/>
Branch address	<input type="text"/>		
Postal code	<input type="text"/>	Name of your bank representative	<input type="text"/>
1st mortgage holder	<input type="text"/>	Amount owing	<input type="text"/>
Address	<input type="text"/>	Monthly payment	<input type="text"/>
2nd mortgage holder	<input type="text"/>	Amount owing	<input type="text"/>
Address	<input type="text"/>	Monthly payment	<input type="text"/>
Landlord	<input type="text"/>		
Address	<input type="text"/>	Monthly payment	<input type="text"/>

### Loans

Auto	Lender	<input type="text"/>	Amount owing	<input type="text"/>
	Address	<input type="text"/>	Monthly payment	<input type="text"/>
Other	Lender	<input type="text"/>	Amount owing	<input type="text"/>
	Address	<input type="text"/>	Monthly payment	<input type="text"/>
Other	Lender	<input type="text"/>	Amount owing	<input type="text"/>
	Address	<input type="text"/>	Monthly payment	<input type="text"/>

### Credit Cards

Mastercard	Credit limit	<input type="text"/>	Amount owing	<input type="text"/>	Monthly payment	<input type="text"/>
Visa	Credit limit	<input type="text"/>	Amount owing	<input type="text"/>	Monthly payment	<input type="text"/>
American Express	Credit limit	<input type="text"/>	Amount owing	<input type="text"/>	Monthly payment	<input type="text"/>

Other      Credit limit       Amount owing       Monthly payment

I authorize The Society of Notaries Public of British Columbia to use this information as well as that provided by me in connection with this Application for Enrollment to obtain personal and credit information, and should I be commissioned as a Notary Public, to conduct a periodic reassessment of this information.

Signed \_\_\_\_\_

Dated \_\_\_\_\_